



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39046.34	85.55	0.22%
Nifty 50	11691.5	19.35	0.17%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.05	2.21
HDFCBANK	126.81	-0.19
ICICIBK	11.96	1.53
INFY	10.75	1.42
TATA MOTOR	11.70	2.9
WIPRO	4.51	0.22

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	32
DII's Eq (Provisional)	181
FIIs Index Future	119
FIIs Index Options	886
FIIs Stock Future	53
FIIs Stock Options	67

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.8362
EURO	78.2729
YEN 100	64.3100
GBP	87.8898

TOP STORY

- **Canara Bank:** Board approves sale of part or full stake in Can Fin Homes.
- **Adlabs Entertainment:** Meghna Ghai Puri, Non-Executive Independent Director tendered her resignation from the directorship.
- **Sundaram Multi Pap:** Company has received BB+ (Stable) credit rating from Brickwork Ratings India
- **SEBI:** Recognised bourses can launch futures on commodity indices.
- **NDTV:** Securities Appellate Tribunal stays SEBI's order banning NDTV promoters from securities market.
- **IIFL Holdings:** Company to mull approval of conditions for raising funds via NCDs up to Rs 500 crore.
- **HDFC Bank:** RBI imposes penalty of Rs 1 crore on the bank for non-compliance with directions on KYC norms & on reporting of frauds.
- **Chambal Fertilisers & Chemicals:** CRISIL and ICRA assigned the rating of A1+ to commercial paper programme of the company for an enhanced amount of Rs 3,500 crore.
- **NLC India:** The 100 MW Solar PV power plant at Kamuthi & K. Nedunkulam village, Ramanathapuram District, Tamilnadu, out of 709 MW solar power projects awarded by TANGEDCO has been successfully commissioned.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26465.54	353.01	1.35%
NASDAQ	7953.88	108.86	1.39%
NIKKEI	21321.17	348.46	1.66%
HANG SENG	28155.2	656.43	2.39%
SGX NIFTY	11758.50	46.50	0.40%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	53.99	0.17%
NATURAL GAS	2.337	0.39%
GOLD	1348	-0.20%
SILVER	14.96	-0.22%
COPPER	2.703	0.00%

WORLD EVENTS

GBP : CPI y/y
EUR : ECB President Draghi Speaks
USD : FOMC Economic Projections
 : FOMC Statement
 : Federal Funds Rate

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, gained 85.55 points or 0.22% to 39,046.34. The index hit a high of 39,167.83 and a low of 38,870.96 in intraday trade.

The Nifty 50 index gained 19.35 points or 0.17% to 11,691.50. The index hit high of 11,727.20 and low of 11,641.15 in intraday trade. The BSE Mid-Cap index rose 0.08%. The BSE Small-Cap index declined 0.42%. The market breadth was weak. On BSE, 964 shares advanced and 1572 shares declined. A total of 124 shares were unchanged.

Among the sectoral indices on the BSE, the S&P BSE Oil & Gas Index (up 1.13%), the S&P BSE Information Technology Index (up 0.76%) and the S&P BSE Teck Index (up 0.69%), outperformed the S&P BSE Sensex. The S&P BSE Healthcare Index (down 0.55%), the S&P BSE Auto Index (down 0.52%) and the S&P BSE Consumer Discretionary Goods & Services Index (down 0.32%), underperformed the S&P BSE Sensex.

Nifty likely to trade in the range of 11560-11800

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11687	11646	11601	11560	11732	11773	11818
USDINR	69.712	69.301	69.019	68.608	69.994	70.405	70.687



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHARI	SABAH TAIYAB NOORANI	S	52,700	18.90
BCLENTERPR	SIBSAGAR TRADE AND AGENCIES PVT LTD	S	30,596	24.94
CHANDRAP	ASHOK KUMAR KHETARPAL	B	22,255	27.73
SHIVAAGRO	DHANPAT M KOTHARI	S	54,484	20.43
VSL	ALACRITY SECURITIES LIMITED	S	27,000	43.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANINDS	DEEPA RAMESHCHANDRA MANSUKHANI	BUY	900000	51.5
MANINDS	RAMESHCHANDRA MANSUKHANI	BUY	300000	51.5
MANINDS	KOBE STEEL LIMITED	SELL	1200000	51.5
PITTIENG	SVSS COMMERCIAL PRIVATE LIMITED	BUY	200000	44.03
PITTIENG	PASSAGE TO INDIA MASTER FUND LIMITED	SELL	250000	44.54

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, PCJEWELLER, RELCAPITAL, DHFL, JETAIRWAYS
- **New in ban:** None
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	421	418	415	422	425	429
ASIAN PAINT	1380	1367	1354	1389	1402	1423
AXIS BANK	776	769	762	777	784	792
BAJAJ-AUTO	2856	2834	2813	2858	2879	2903
BAJAJ FINSV	8246	8159	8072	8217	8304	8362
BAJ FINANCE	3509	3476	3442	3503	3537	3564
BHARTIARTL	345	342	338	345	348	351
BPCL	386	379	372	383	390	394
BRITANNIA	2867	2850	2832	2877	2895	2922
CIPLA	548	543	539	549	554	560
COALINDIA	260	257	253	259	262	264
DRREDDY	2591	2556	2520	2578	2613	2636
EICHERMOT	19732	19552	19373	19745	19925	20117
GAIL	308	305	302	307	310	312
GRASIM	880	869	859	877	887	894
HCLTECH	1090	1078	1067	1086	1098	1106
HDFC	2153	2127	2101	2161	2187	2221
HDFC BANK	2417	2404	2390	2418	2432	2446
HEROMOTOCO	2668	2641	2614	2662	2689	2710
HINDALCO	190	188	186	192	194	198
HINDUNILVR	1810	1796	1782	1807	1821	1832
IBULHSGFIN	610	591	572	623	642	674
ICICI BANK	422	416	410	421	427	432
INDUSINDBK	0	1391	1373	1418	1436	1463
INFRATEL	270	266	261	269	274	277
INFY	750	743	735	748	755	760
IOC	158	155	152	157	159	161
ITC	275	273	272	276	277	280
JSWSTEEL	264	257	251	261	267	271
KOTAK BANK	1462	1453	1444	1464	1473	1483
LT	1505	1495	1486	1508	1518	1530
M&M	626	621	616	625	630	635
MARUTI	6439	6336	6234	6493	6595	6752
NTPC	132	132	131	133	133	134
ONGC	166	164	162	165	168	169
POWERGRID	198	195	192	197	200	202
RELIANCE	0	0	0	0	0	0
SBIN	340	335	329	339	345	349
SUN PHARMA	378	373	368	379	385	391
TATAMOTORS	158	156	154	159	161	163
TATASTEEL	472	464	457	471	479	486
TCS	2251	2235	2219	2247	2264	2276
TECHM	742	737	732	741	745	749
TITAN	1258	1241	1225	1251	1267	1277
ULTRACEMCO	4511	4454	4396	4495	4553	4594
UPL	1000	991	982	997	1006	1013
VEDL	168	165	162	167	170	172
WIPRO	298	296	294	298	300	303
YES BANK	109	105	101	111	116	122
ZEEL	339	332	324	341	348	358



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 19,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JUN 19,2019

NSE Circular: Listing of further issues of Creditaccess Grameen Limited, ICICI Bank Limited, IDFC First Bank Limited, InterGlobe Aviation Limited, Kotak Mahindra Bank Limited, RBL Bank Limited and Varun Beverages Limited (pdf)pdf w.e.f. JUN 19,2019

NSE Circular: Adjustment of Market Lot for security CREATIVE in SME Platform (pdf))W.e.f. JUN 19,2019

NSE Circular: Suspension of trading in securities of Five Core Electronics Limited (pdf)w.e.f. JUN 19,2019

NSE Circular: SAT Order in the matter of New Delhi Television Limited (NDTV) (zip)) w.e.f. JUN 19,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share
RALLIS	19-Jun-19	Dividend - Rs 2.50 Per Share
SRTRANSFIN	19-Jun-19	Dividend - Rs 7 Per Share
SIS	19-Jun-19	D ividend - Rs 3.50 Per Sahre
HINDUNILVR	20-Jun-19	Dividend - Rs 13 Per Share
HDFCBANK	20-Jun-19	Dividend Rs 15 Per Sh
VISAKAIND	20-Jun-19	Dividend - Rs 7 Per Share
NILKAMAL	20-Jun-19	Dividend - Rs 9 Per Share
SHANKARA	20-Jun-19	Dividend - Rs 1.5 Per Share
BSE	27-Jun-19	Dividend - Rs 25 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1325/\$1297 & Resistance = \$1369/\$1393.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Wall St. climbs on trade optimism, dovish Fed bets:** - U.S. stocks rallied on Tuesday, with the S&P 500 closing in on record levels, as President Donald Trump's comments on the United States and China restarting trade talks added to optimism over the prospect of a more accommodative Federal Reserve.
- **Trump says U.S., Chinese teams to restart trade talks ahead of G20:** - U.S. President Donald Trump said on Tuesday he had spoken to Chinese President Xi Jinping and that the two leaders' teams would restart trade talks after a long lull in order to prepare for a meeting at the G20 summit later this month. The United States and China are in the middle of a costly trade war that has pressured financial markets and damaged the world economy. Talks between the two sides to reach a broad deal broke down last month and interaction since then has been limited.
- **Draghi's stimulus hints put ECB in Trump's crosshairs:** - The European Central Bank will ease policy again if inflation fails to accelerate, ECB President Mario Draghi said on Tuesday, signaling one of the biggest policy reversals of his eight-year tenure and provoking the ire of U.S. President Donald Trump.
- **Oil Prices Rise as Saudi Arabia Increases Pressure for Supply Cuts:** - Oil prices turned positive in early morning trade Tuesday after Saudi Arabia reportedly increased the pressure on fellow OPEC members and allies to extend their agreement on output restraint.

TRENDS & OUTLOOK – DATE: 19-JUNE- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	32666	32845	33090	33275	33559
SILVER	35550	36421	37230	38066	39139

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	402	407	413	421	426
ZINC	201.30	204.10	206.55	210.65	213.90
LEAD	150.10	152.15	155.60	158.75	161.55
NICKEL	843	859	873	894	913

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3475	3591	3690	3839	3931
NATURAL GAS	154	159	164	168	172

DATA TALKS : TODAY'S ECONOMIC DATA :

ECB President Draghi Speaks, Crude Oil Inventories, OMC Economic Projections, FOMC Statement, Federal Funds Rate.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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